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Reliability and Accuracy of a Data-Gathering Method

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Abstract

Valuable data that would strengthen meta-analyses are often presented in graphs without reported means and standard deviations. The true state of knowledge about investigative questions is not accurately represented because this data is not included in the analysis. This paper describes and evaluates a method for extracting estimated effect sizes from graphic presentations. Two studies were conducted to assess the reliability and accuracy of using electronic calipers to estimate effect sizes from bar and line graphs. The first study looked at the reliability of effect size estimates derived from measurements taken from published graphs showing changes in one-repetition maximum strength. The second study assessed the accuracy of effect size estimates computed from graphs that were constructed from known means and standard deviations. The first study demonstrated very high levels of test-retest and inter-rater reliability for the effect size estimates. The second study showed a close correspondence between the effect sizes estimated from the graphs and the known effect sizes used to construct the graphs. Thus, using electronic calipers to estimate effect sizes from graphs produces results that are accurate and reliable. Meta-analysts can confidently use this methodology to include results that have been presented only graphically.

Introduction

Meta-analysis is a tool for providing a systematic, quantitative summary of findings in a research domain. Meta-analysis integrates results from different studies by pooling effect sizes (Cooper & Hedges, 1994; Hedges & Olkin, 1985). This method has been used to summarize the state of the art in research in several areas of applied physiology (Lemura, von Duvillard, & Mookerjee, 2000; Londeree, 1997; Rhea, Alvar, Burkett, & Ball, 2003).

Standard practices in reporting applied physiological research findings pose some problems for meta-analysis. The use of graphs is one such problem. To illustrate, consider the experimental-control group research design that is typically used in applied physiology studies. Measurements are taken on both groups before and after introducing an intervention. For example, resistance training program studies commonly involve assigning study participants to treatment and control groups and obtaining strength measurements before and after the training period for the experimental group. If the study findings give the means and standard deviations of the pre and posttraining measurements, an effect size suitable for use in a meta-analysis can be computed directly from the information given. The meta-analysis problems arise when the results are reported only in graphs.

Effect sizes cannot be computed directly from graphs—so the meta-analyst must either ignore those studies, or use the graphs to estimate the appropriate statistics. Ignoring the studies reduces the body of evidence available to describe the state of the art in the area of interest. This point is important because graphic presentation forms a significant proportion of the available evidence for some reviews (e.g., Galvao and Taaffe, 2004). In such cases, omitting the results embodied in the graphical representations certainly reduces the precision of aggregate effect size estimates and may also bias the aggregate estimates.

A method of estimating effect sizes from graphs would be a useful tool to ensure that meta-analyses accurately represent the state of knowledge within a research domain. This report evaluates a simple method of converting graphs to estimates of means and standard deviations (SDs). The method relies on caliper measurements taken by one or more investigators. Two questions about estimating effect sizes from graphs were addressed: (1) How reliable are the measurements? (2) How accurate are the estimated effect sizes derived from the measurements? Two studies were conducted to address these questions. The first study assessed the test-retest and inter-rater reliability of effect size estimates derived from published graphs. The second study looked at the accuracy of the measurements by comparing the graphic effect sizes (computed from the measurements) with the tabular effect sizes (computed from the reported means and SDs). Taken together, the studies demonstrate that the conversion of graphs to effect size estimates is reliable and accurate.

Study One: Reliability Testing

Methods

The authors of this report selected the graphs and conducted the data preparation, measuring, coding, and analysis.

Forty-one graphs presenting one-repetition maximum (1RM) strength measurements from studies that employed pre-test/post-test designs to assess resistance training program effectiveness were selected for analysis from four journals: *Journal of Strength and Conditioning Research*, *Medicine in Science and Sports Exercise*, *European Journal of Applied Physiology*, and *Acta Physiologica Scandinavica*. The graphs were taken from 14 studies that presented 1RM data in graphic form only. The articles are indicated in the reference section.

A maximum of six pre and posttest measurements were taken from each study to ensure adequate study representation. Differences in the graph generation between studies were expected to have negligible effects on the measurement accuracy from the graphs. The graphs were extracted from a variety of sources to ensure that the findings had general applicability. Each measurement was taken from either a bar or line graph that presented 1RM means and SDs/errors. No control group measurements were taken. Furthermore, when results were presented for intermediate outcomes during training, analyses were limited to the initial and final measurements.

Once the graphs were selected, the following steps were taken to obtain individual measurements:

- Step 1. Converted graphs to a workable size while maintaining original proportions (this can be done on most photocopiers, or in Microsoft Word or PowerPoint programs).
- Step 2. Used the 797B-8/200 electronic caliper (Starrett, Athol, MA).
- Step 3. Turned on the calipers, set them to measure in millimeters (mm), and zeroed them out.
- Step 4. Placed the bottom point of the calipers at the center of the baseline (x-axis); then opened the calipers so the top point was near the center of the bar or line being measured.
- Step 5. Carefully adjusted the caliper until the top point was placed precisely at the center of the line being measured.
- Step 6. Held calipers at approximately a 45 degree angle away from the investigator to ensure visibility of the graphs when taking measurements.
- Step 7. Recorded the digital reading of the distance to the nearest 100th of a mm.¹

The following steps were taken to compute the estimated effect sizes for bar graphs, line graphs, and broken line graphs:

¹ The calipers are certified to be accurate within .02mm for measurements ranging from 0-100mm and within .03 mm for measurements ranging from 100-300mm.

1. The bar graph below is used to illustrate the following steps (Figure 1):
 - Step 1. Measured and recorded mm on y-axis from the baseline (x-axis) to the maximum value (kg) (A).
 - Step 2. Created scale conversion unit by dividing the kgs on the y-axis (100) by the y-axis mm.
 - Step 3. Measured and recorded the total mm from the center of the baseline (x-axis) to the top of the error bars (B).
 - Step 4. Measured and recorded the total mm from the center of the baseline (x-axis) to the top of the bar representing the mean (C).
 - Step 5. Converted to kgs using the conversion unit to arrive at the estimated mean.
 - Step 6. Calculated the difference between the measurement to the top of the error bars and the measurement for the mean to get the value representing the SD/error (B-C).
 - Step 7. Converted value from Step 6 to kgs using the conversion unit to arrive at the estimated SD/error.
 - Step 8. Calculated effect size using estimated means and SDs.

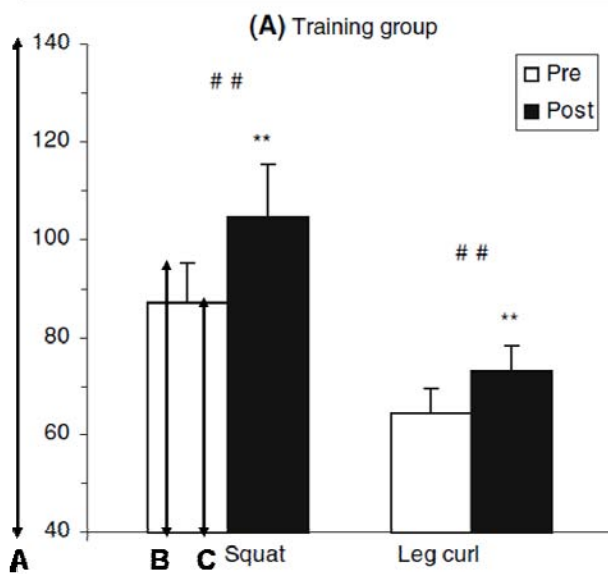


Figure 1. Hansen, Raastad, and Hallen (2007)

2. The line graph below is used to illustrate the following steps (Figure 2).
 - Step 1. Measured and recorded mm on y-axis from the baseline (x-axis) to the maximum value (kg) (A).
 - Step 2. Created scale conversion unit by dividing the kgs on the y-axis (40) by the y-axis mm.
 - Step 3. Measured and recorded the total mm from the center of the baseline (x-axis) to the top of the error bars (B).
 - Step 4. Measured and recorded the total mm from the center of the baseline (x-axis) to the center of the line representing the mean (C)
 - Step 5. Converted to kgs using the conversion unit to arrive at the estimated mean.

Step 6. Calculated the difference (absolute value) between the measurement for the error bars and the measurement for the mean to get the value representing the SD/error (B-C).

Step 7. Converted value from Step 6 to kgs using the conversion unit to arrive at the estimated SD/error.

Step 8. Calculated effect size using estimated means and SDs.

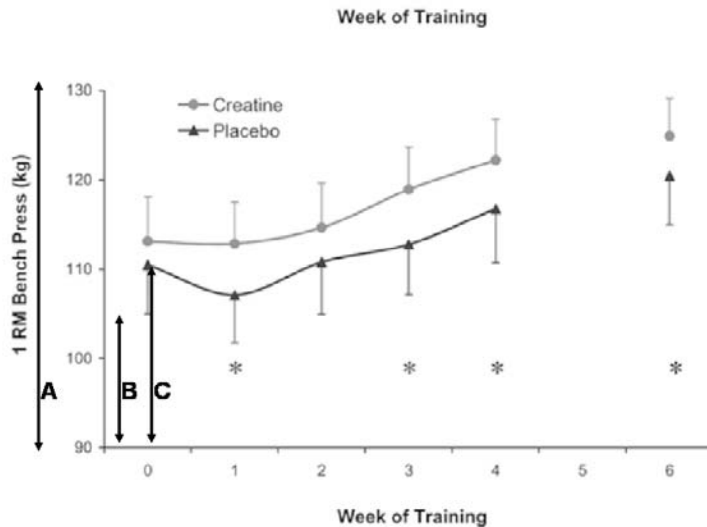


Figure 2. Volek et al. (2004)

3. The broken line graph below is used to illustrate the following steps (Figure 3) (elderly data)²:

Step 1. Recorded mm from the baseline to the beginning of the continuous part of the scale (A).

Step 2. This distance became the line graph adjustment value.

Step 3. Created scale conversion unit by dividing the kgs (20) on the y-axis by the y-axis mm (B).

Step 4. Took all subsequent measurements (means and SDs/errors) following the same procedures as the line graphs without breaks in the y-axis.

Step 5. Once all data was recorded, subtracted the line graph adjustment value from the unadjusted means and SD/error measurements to get the actual mean and SD/error values. For example, to get the baseline value for the elderly, mean = (C-A) and SD = (D-[C-A]).

Step 6. Converted values from Step 4 to kgs using the conversion unit to arrive at the estimated mean and standard deviation/error.

Step 7. Calculated effect size using estimated means and SDs.

² The break in the y-axis is represented by * in Figure 3.

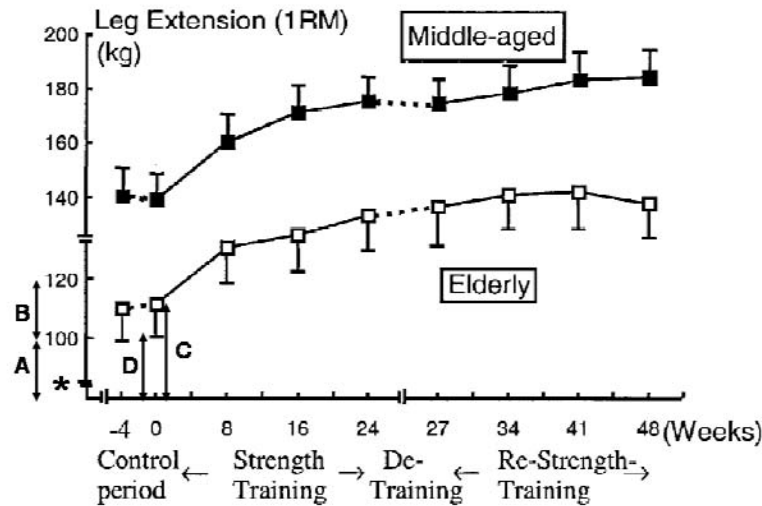


Figure 3. Hakkinen, Alen, Kallinen, Newton, and Kraemer (2000)

Two investigators each took two measurements—which yielded four estimates for each effect size. This provided data used to assess intra- and inter-rater reliability.

Statistical data analysis.

Analysis of the data was conducted using the computer program SPSS-PC (Version 17). For part one, a reliability analysis was conducted to determine intra- and inter-rater correlations.

Results

Study one's means, SDs, and intra- and inter-rater correlations for the effect sizes are presented in Table 1.

Table 1

Intra and Inter-Rater Correlations for Study One

Rater	Trial	Mean	SD	Rater1 Trial 1	Rater 1 Trial 2	Rater 2 Trial 1	Rater 2 Trial 2
1	1	1.36	.95	1.000	.997	.996	.996
1	2	1.38	.97	.997	1.000	.993	.995
2	1	1.35	.96	.996	.993	1.000	.994
2	2	1.35	.90	.996	.995	.994	1.000

The results of study one show an average correlation of 0.997 between estimated effect sizes. Higher correlations were seen between test-retest than inter-rater measurements, but all correlations were strong (≥ 0.993). Furthermore, no difference was seen between the reliability of bar graph and line graph measurements (both correlations = 0.997).

Discussion

Study one demonstrated that using electronic calipers to take measures from graphs of the effects of strength training programs produced results that were highly reliable. The evidence demonstrated strong test-retest reliability and inter-rater reliability. However, it was still unknown how accurate these graphic effect size estimates were when compared to the effect size estimates that would have been obtained if the tabular means and standard deviations for the effects had been reported. Study two addressed the question of how accurate the estimates of effect sizes are when derived from graph measurements.

Study Two: Accuracy Testing

Methods

Two researchers each selected a set of 20 paired pretraining and posttraining 1RM measurements at random from a set of 728 effect sizes reported in 181 articles containing data on the effects of resistance training on maximal strength. The means and SDs for the measurements needed to construct the effect sizes were extracted. The articles that provided those statistics are indicated in the reference section.

The information extracted from the articles was used to construct 40 effect size estimates as follows:

- a. Each researcher used Microsoft Excel to create 20 bar graphs with error bars from the set of 20 pretraining and posttraining means and standard deviations/errors that he or she had selected.
- b. Each investigator used the methods described in Study 1 to obtain the measurements needed to compute effect size estimates from the graphs created by the other investigator. Those measurements were taken without any knowledge of the true means and SDs/errors that had been used to create the graphs.
- c. After measurements were recorded, effect sizes were calculated as described in study one.

A data file was constructed that included the effect size estimates derived from the means and standard deviations reported in the original articles (tabular effect sizes) and the effect size estimates derived from the graph measurements (graphic effect size estimates). The file contained 40 paired observations—20 from each investigator.

Statistical data analysis.

Paired t tests were conducted using SPSS-PC. The t tests compared effect size computed from the reported means and standard deviations to the graph-based estimates.

Results

Means, SDs correlation, t values, and significance for study two's effect sizes are reported in Table 2.

Table 2

Effect Sizes for Study Two

	Graphic		Tabular		Effect Size ³	Correlation	<i>t</i>	Sig
	Mean	SD	Mean	SD				
Rater 1	.80	.75	.79	.74	0.008	0.9998	3.26	.004
Rater 2	.96	.55	.95	.54	0.007	0.9996	2.18	.042

The correlations between the graphic and the tabular effect sizes were 0.9998 and 0.9996 for raters 1 and 2 respectively. There appears to be a statistically significant difference between the graphic and tabular effect sizes (rater 1, $p=0.004$; rater 2, $p=0.042$).

The statistically significant differences were due only to the high correlation of the graphic effect sizes with the tabular effect sizes. To demonstrate this, the differences between tabular and graphic means were converted to effect sizes using the following equation: $\text{Effect Size} = (\text{Graphic Mean} - \text{Tabular Mean}) / \text{Tabular SD}$. When the differences between the tabular and graphic effect sizes were converted to effect sizes using the means and SDs (see Table 2), the results were 0.008 for rater 1 and 0.007 for rater 2. These effect sizes would have to be more than 10 times larger to be considered practically or theoretically important (Cohen, 1988).

Discussion

Graphic measurements yield accurate effect size estimates. As a consequence, effect size estimates derived from graphs can be combined with those derived from reported means and SDs. In this study, the effect sizes derived by the two methods were almost perfectly correlated. In addition, the means and SDs were virtually identical. The effect sizes derived from graphs were smaller than the true values, but the difference was only .01 for each investigator. The difference was statistically significant in each case, but it was too small relative to the SD of the effect sizes to be of theoretical or practical importance.

General Discussion and Conclusions

Measurements taken from graphs can provide acceptable effect size estimates. The studies reported here demonstrated that those measurements yield reliable and accurate estimates of effect sizes. Test-retest and inter-rater reliability were high and the difference between known effect sizes and estimated effect sizes were trivial.

The results of these studies may have a significant limitation. The work reported here relied on electronic calipers with digital measurement readouts. Other calipers might produce somewhat lower reliability and accuracy if the raw measurements were less reliable.

Several issues arose when taking measurements of the graphic data. To assure accuracy in extracting data from graphs using electronic calipers, potential errors must be avoided. The following steps should be taken to avoid possible sources of error:

- Close calipers completely when zeroing out.
- Properly account for breaks in the scale on the y-axis in line graphs (see Figure 3).
- Make sure to measure from the numerical values, not the break lines, when working with breaks on the y-axis (see Figure 3).
- Be consistent in where the line measurements are being taken (e.g. in a bar graph if you place the bottom caliper point in the middle of the x-axis, place the top caliper point in the middle of the line on the top of the bar). This is particularly important if the lines are thick.
- Place the calipers on the actual baseline for all measurements in graphs where the bars extended below the baseline.

Electronic calipers appear to be a reliable and accurate tool for measuring and converting graphs to estimates of effect sizes. This study looked at both test-retest and inter-rater reliability and found high correlations among both. These findings demonstrate a novel method of incorporating a more comprehensive selection of the existing research when conducting meta-analyses.

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Estimating Effect Sizes From Graphs Using Electronic Calipers: An Analysis of the Reliability and Accuracy of a Data-Gathering Method

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14. ABSTRACT

Valuable data that would strengthen meta-analyses are often presented in graphs without reported means and standard deviations. This indicates potential data may not be used, and the true state of knowledge about the investigative question is not accurately represented. This paper describes and evaluates a method for extracting estimated effect sizes from graphic presentations. Two studies were conducted to assess the reliability and accuracy of using electronic calipers to estimate effect sizes from bar and line graphs. The first study looked at the reliability of effect size estimates derived from measurements taken from published graphs showing changes in one repetition maximum strength. The second study assessed the accuracy of effect size estimates computed from graphs that were constructed from known means and standard deviations. The first study demonstrated very high levels of test-retest and inter-rater reliability for the effect size estimates. The second study showed a close correspondence between the effect sizes estimated from the graphs and the known effect sizes used to construct the graphs. Thus, using electronic calipers to estimate effect sizes from graphs produces results that are accurate and reliable. Meta-analysts can confidently use this methodology to include results that have been presented only graphically.

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converting graphs, calipers, estimated effect sizes, meta-analysis, data gathering

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