

REACH and nickel compounds Update

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San Diego (California, USA)



Report Documentation Page

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- *Presentation of the Nickel Institute*
- *Introduction*
- *REACH process: status of nickel chemicals and trends*
- *Nickel Institute related activities*
- *Nickel Institute related activities for 2013*
- *Conclusions*

The Nickel Institute



sherritt

- Nickel and Ni compounds producing companies
- All major nickel Companies and a growing number of emerging producers (in total 27 companies)
- Comprising ~80% world primary nickel production

xstrata

LARCO

SUMITOMO METAL MINING CO., LTD.

Wieland

GPN
GLADSTONE PACIFIC NICKEL LTD.

GLENCORE
INTERNATIONAL AG

umicore
materials for a better life

SINO STEEL

JFE MINERAL COMPANY, LTD.

Aurubis

WESTERN AREAS NL

Rio Tinto

TALVVAARA

European Nickel PLC

ERAMET

NIPPON YAKIN KOGYO CO., LTD.

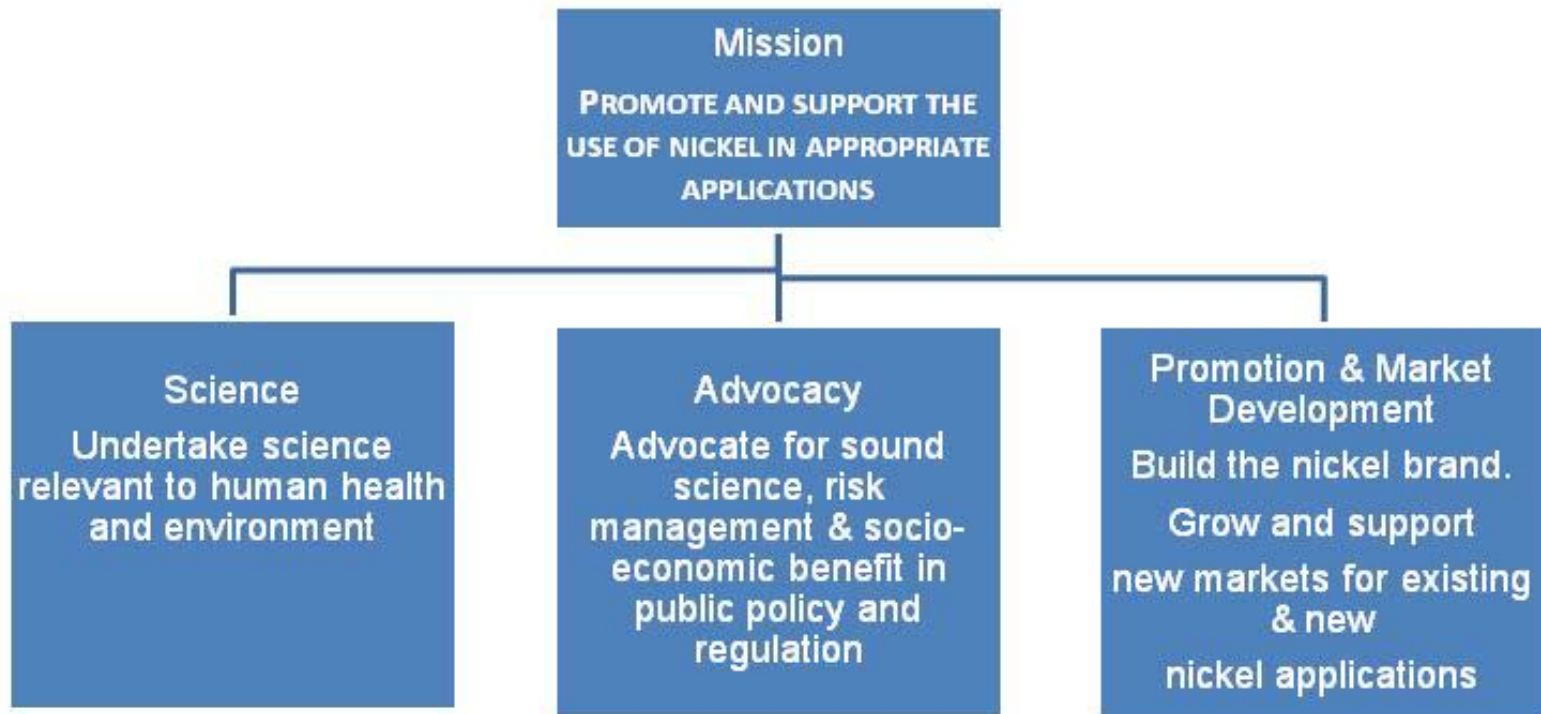
Bochemie

The Nickel Institute

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58.693

Ni

Nickel



REACH: A Very Brief Summary

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Ni

Nickel

A single, coherent **chemicals management system** for new and existing chemicals with the following three new elements

- **R**egistration
- **E**valuation
- **A**uthorisation of **CH**emicals



A tiered approach to “all chemicals” with focus on chemicals of high volumes, or of high concern

REACH and Authorisation Process: Introduction

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Ni

Nickel

- REACH Authorisation objective & focus:
 - identifying substances of very high concern (SVHC);
 - listing them on a candidate list;
 - subjecting them to potential restriction (authorization process) with a strong focus on substitution.
- Political expectations and objectives of the REACH authorisation process are **HIGH**:
 - Already resulted in proliferation of lists (the “SIN list” and others)
 - EU goal: **136 substances listed as SVHC by end of 2012!**

Listing & Authorisation: process

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Ni

Nickel



Candidate List table

REG: The Candidate List table displays and displays the status of a substance and compares the status with the other substances. The CAS number is included only for the substances that are not in the Candidate List table and also includes the other information.

Candidate List introduction

Substance Name	CAS Number	EC Number	Year of Registration	Priority	Authorisation	SVHC
1,1,1,2-tetrafluoroethane	352-43-2	140-00-9	2011-11-19	02/11/2011	02/11/2011	02/11/2011
Diethylhexylsuccinate	298-210-2	24013-00	2011-11-19	02/11/2011	02/11/2011	02/11/2011
1-methoxybutane, n-amyl	201-993-3	00-00-0	2011-11-19	02/11/2011	02/11/2011	02/11/2011
Lead sulphate	239-200-4	01000-00	2011-11-19	02/11/2011	02/11/2011	02/11/2011

84

Candidate List

In August 15 additional proposals to identify SVHC have been sent to ECHA

Prioritisation

ECHA



Priority List – Annex XIV

Journal officiel de l'Union européenne L 284

Annexe XIV

14

Member State or ECHA prepares an Annex XV dossier

SVHC Status
ECHA



Authorities and interested parties
SVHC properties and uses

Authorities and interested parties
Priorities and exemptions

ECHA

Key message: Nickel compounds NOT yet proposed

	Submitters/submission deadlines	Jun 2008	Aug 2009	Feb 2010	Aug 2010	Jan-Feb 2011	Aug 2011	Jan 2012	Jul 2012	Jan 2013	Total submissions per country
1	ECHA		1			5	6	6	2-3?		18
2	Austria	2	1		2		1		1		7
3	Belgium					1		2			3
	Bulgaria										
	Cyprus										
	Czech Republic										
4	Denmark			2		1				2?	3
	Estonia										
	Finland										
5	France	5	3	5		1	3				17
6	Germany	2	8	1	5		6	2	6	2	32
	Greece										
	Hungary										
	Iceland										
	Ireland										
	Italy								3?		3?
	Latvia										
	Lithuania										
	Luxemburg										
	Malta										
7	Netherlands	1	1		4			3	2		11
8	Norway	3					3				6
	Poland									1	1
	Portugal										
	Romania										
9	Slovakia						1				1
	Slovenia										
	Spain										
10	Sweden	2							4		6
11	United Kingdom	1							1?		1
	Total submissions per deadline:	16	14	8	11	8	20	13	13	3	103
	Total submitters:	11									

Important step:

-**No nickel** containing chemicals **proposed** for listing!

- 20 **Pb** compounds have been proposed in August 2012!!!

-**Cd and two Cd compounds** could be proposed by Sweden... in April 2013.

Legend:

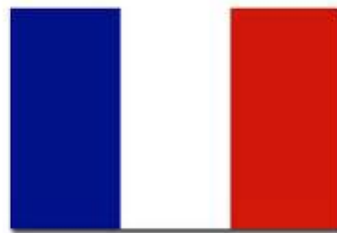
active submitter

modest submitter

average submitter

no submissions

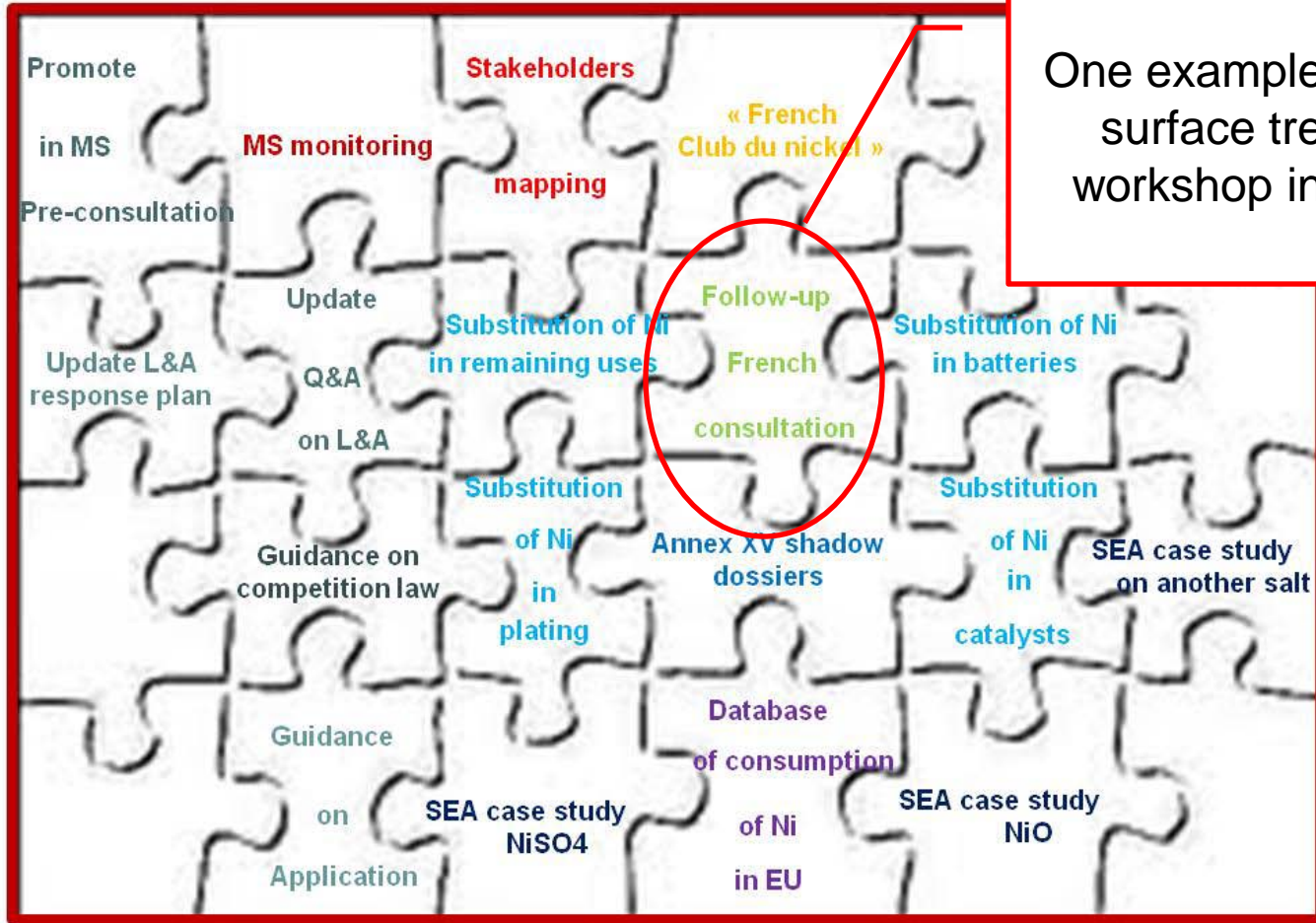
- **2008-2012: French review process**



= > No proposal to list to European Chemicals Agency !

- **2012-2013: Ongoing collaboration between industry and government on 12 Nickel containing chemicals!**

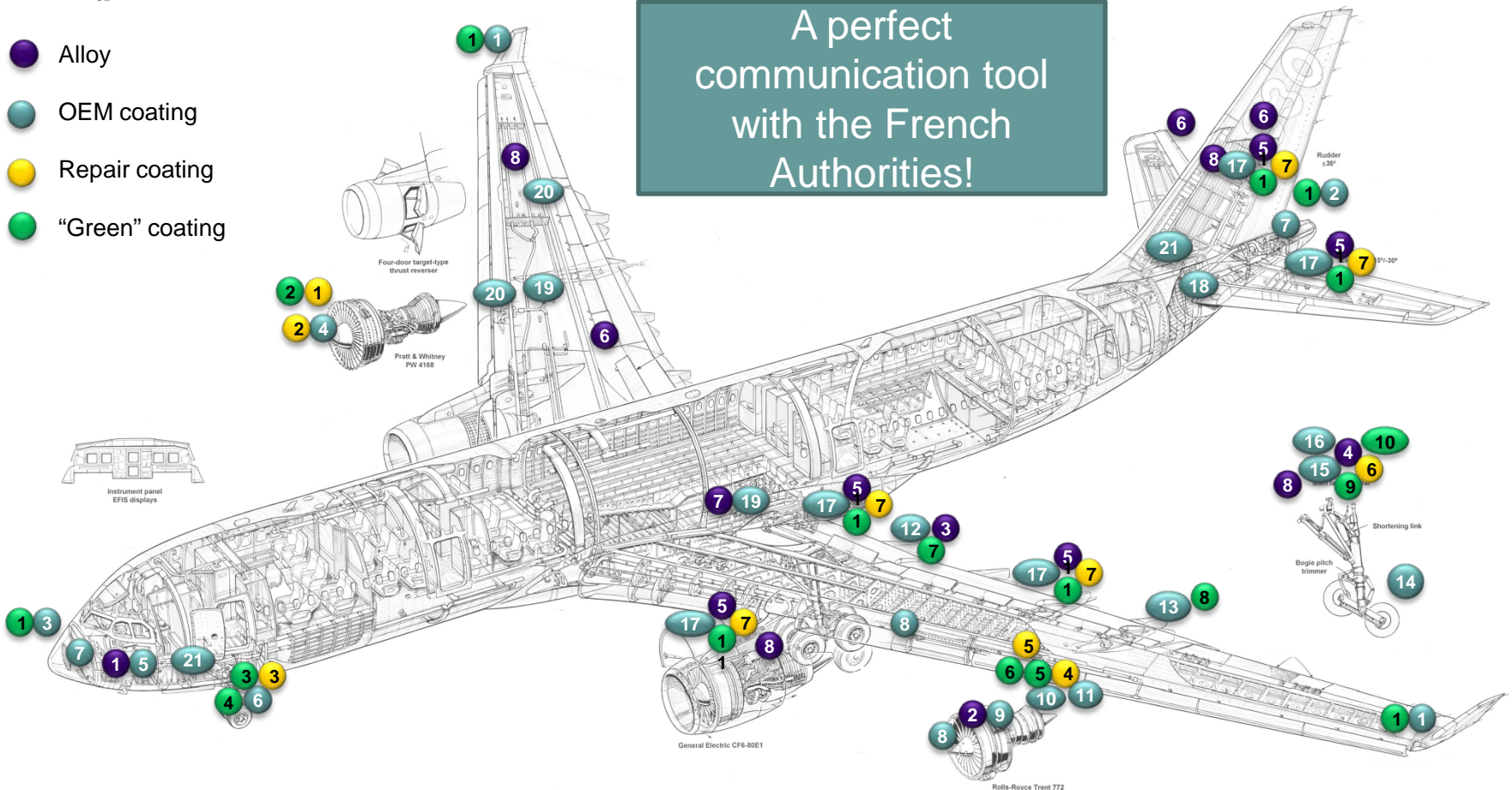
NI related activities



Nickel: the versatile metal

- Alloy
- OEM coating
- Repair coating
- "Green" coating

A perfect communication tool with the French Authorities!



- 9 Fasteners 4340 steel everywhere
- 12 ● 22 ZnNi plated - everywhere

Technical and Regulatory activities: International



Technical and Regulatory activities: North America



High focus since Authorisation mainly an EU issue



Key messages on Authorisation included in other advocacy activities (e.g.: raw material initiative)



A key priority: Asia and North America



Important to inform on Authorisation and avoid transposition of identical regulation

The partnership with NASF is critical!

High level of activities

Conclusions

- Risk for key nickel containing chemicals to be authorized under REACH
- Authoriation is an extremely heavy and complex process
- Proactive involvement of the Nickel industry
- Close collaboration with the Authorities is essential (e.g.: relationship with the French Authorities)
- Active involvement of the whole supply chain at international level is critical!
- Technical resource: active and efficient stakeholders network is key (e.g.: partnership between the NI and NASF)!
- Risk of impacting US regulation due to stigmatization of nickel chemicals

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